

ABOGADOS ARAOZ & RUEDA

IFLR 1000 EUROPE 2020

The IFLR 1000 directory provides tiered rankings of the leading financial and corporate law firms for different regions, markets and practice areas, accompanied by analysis of the market trends and the business environment.

BANKING

(TIER 4)

CAPITAL MARKETS: DEBT

(TIER 5)

CAPITAL MARKETS: STRUCTURED FINANCE AND SECURITISATION

(TIER 4)

CAPITAL MARKETS: EQUITY

(TIER 5)

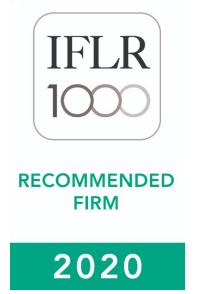
M&A

(TIER 3)

RESTRUCTURING AND INSOLVENCY

(TIER 5)





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Araoz & Rueda is recognised across all financial and corporate areas.

During the research period the firm's work in banking included advice to borrowers and lenders on acquisition finance, loans and refinancing deals.

The M&A team represented acquirers on deals in the pharmaceutical, energy, beverage, communication, health, construction, transportation and financial services industries. It also advised sellers on matters in the automotive, steel, health and corporate sectors.

Recent Deal Data highlights

- · Dermapharm €262 million acquisition of Euromed Botanicals
- Interurbana de Autobuses acquisition of El Gato
- · Mazuelo €230 million acquisition of Barón de Ley
- Molecor debt restructuring
- · Zephyr Investments & Services acquisition of Skandiaverken Investments

Client feedback

"The firm's strengths are availability and commitment." - Capital markets: Debt

"I have a good impression of Araoz & Rueda's work. Among its strengths I would like to stress that they follow the process very close to the client." - Capital markets: Equity

"It is a very good firm, I would like to point out the partners' involvement since the very beginning of any M&A process assessment." - M&A

"The firm's strengths are efficiency and agility." - M&A

"The firm has deep knowledge of the needs of the customer. The partners are at front line, flexible and facilitators." - M&A



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The IFLR1000 exclusive leading lawyers directory brings together only those individuals recognized by their peers and clients to be the leading figures in their specialist areas.

• **M&A**



PEDRO RUEDA Highly regarded



ALEJANDRO FERNÁNDEZ DE ARAOZ Highly regarded



ISRAEL DE DIEGO Notable practitioner

· BANKING & FINANCE



RAFAEL BAZÁN Highly regarded